

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	:	31/03/2014			
To: Hong Kong Exchanges and Clear	ing Limited				
Name of Issuer	KIN YAT I	HOLDINGS L	IMITED		
Date Submitted	3 APRIL 2014				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : <u>00638</u> Desc	ription :	KIN YAT	HOLD		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : Desc	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	418,748,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	418,748,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1		,		No. of new shares of issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exclused	Cancenda	Lapseu		
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
1000000000000000000000000000000000000						
Ordinary shares	0	0	0	0	0	192,000
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$						172,000
(Ivoic I)						
2. Share Option						
Scheme – Exercise						
Price: HK\$1.99						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)				0		200,000
(Ivoic I)						
3. Share Option						
Scheme – Exercise						
Price: HK\$1.426						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	500,000
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$						200,000
(IVOICE I)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Particulars of share	are Option So	chemes of the I	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Maxamant during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —		Movement during the month			•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option					•	
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
5. Share Option						
Scheme – Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)		-		<u> </u>	-	
6. Share Option						
Scheme – Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	1,900,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
7. Share Option						
Scheme – Exercise						
Price: HK\$0.974						
Meeting approved						
(20/08/2012)						
Ordinary shares	0	0	0	0	0	2,900,000
(Note 1)			· <u> </u>			
(Note 1)			·			
			Total A. (Ordi	inary shares) ence shares)		
				(Other class)		
Total funds raised during	the month fi	om exercise of	•			
options (State currency)				0		
. (<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding monton	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)		_			
3.					
		\			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Carla a mineti a mania a		_ \			
EGM approval date (if applicable)		_			
	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares		_	`		
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)	_		`	
	To	tal B. (Ordin	nary shares)		
	10	(Prefere	ence shares)		-
		(Other class)		_

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	be Listed)p		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stanlanda (ifliatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	-					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	=					
	-					
Stock code (if listed)	-	-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			((Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X		
Ordinary shares (Note 1)		
2.		
2.		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		-

Oth	her Movements in Iss Type of Issue	ued Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	ror Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date . (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boa	ard and GEM lis	ted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	(<i>Note 1</i>)		
	Issue and allotment (/ /)		
	Too are with with this in		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(dd/iiiii/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /)		
(Please specify) At price: currency	date : (dd/mm/yyyy)		
	auto : (au/		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary shar	res)	
	(Preference shar		
	(Other cla		-
	`	´	-
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(1)	0
		· · ·	
		(2)	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to F):		
10 m. mercuse / (decreuse) in preference shares during	5 (1.0. 10 ml 01 /1 to 11).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	For Main Board and GEM listed issuers
Submitted by:	LIU TAT LUEN	
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)	
Notes :		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.